

**Local Government Pensions - Schedule of Events 2019/20**

<b>Date Due</b>	<b>Event</b>	<b>Completed</b>
March 2019 Within 2 weeks of quarter date	Tax return for Quarter 4 (to 31/3/2019)	1 April 2019
1 April 2019	Employee Contribution band review/ implementation.	1 April 2019
1 April 2019	Revaluation of CARE benefits.	1 April 2019
1 Monday in April following the 6 <sup>th</sup>	Pensions Increase (PI) – Annual Inflation increase.	8 April 2019
31 May 2019	Publish City Fund Accounts (including the Pension Fund Accounts)	
1 June 2019	Automatic Enrolment re-enrolment date	1 June 2019
June 2019 Within 2 weeks of quarter date	Tax return for Quarter 1 (to 30/06/2018)	
30 June 2019	Target date for the issue of Annual Benefit Statement (ABS) to Deferred members.	
TBA July 2019	Draft accounts to Audit & Risk Management Cttee and Finance Cttee	
31 July 2018	Publish signed City Fund Accounts (including the Pension Fund Accounts)	
31 <sup>st</sup> August 2018	Issue of Annual Benefit Statements deadline.	
30 September 2019	End of GMP Reconciliation Project	
September 2018 Within 2 weeks of quarter date	Tax return for Quarter 2 (to 30/09/2018)	
30 September 2018	Employee Contribution Band review	
1 October 2018	Office of National Statistics (ONS) Survey	
5 October 2018	Issue of Annual Allowance (AA) Saving Statements deadline	
6 November 2018	Scheme Return to the Pensions Regulator	
30 November 2018	Publication of Pension Fund Accounts and Annual Report	
December 2018 Within 2 weeks of quarter date	Tax Return for Quarter 3 (to 31/12/2018)	
31 <sup>st</sup> January 2019	HMRC Event 22 Report – List of Annual Allowance cases exceeding the Previous years' threshold.	